



INLAND EMPIRE OF CALIFORNIA CHAPTER

Chapter History Report July 1, 2009 to June 30, 2010

The 2009/10 program year had excellent results by providing 909 hours of continuing education credits through a well-organized and diverse education plan that provided various topics related to our professionals, also provided \$194 plus food, books and toys to community service projects, awarding two \$500 educational scholarships and recruiting 7 new members.

Administration

The Chapter was maintained by a full Board, which consisted of 16 Board Members and Chairpersons. David Bobbitt will continue as Membership Chairperson for the California Region until 2010/11 and will be serving as Regional Vice President in 2010/11. Teresa Velarde, the Chapter's Past President served as the Regional Education Chair for the California Region for 2009/10. Four board members attended the second Sectional Leadership Meeting in Kansas City, MO on May 14 and two board members attended the National AGA Professional Development Conference in New Orleans in July.

Chapter Executive Committee Members for the 2009/10 year were:

PRESIDENT	Sue Maxinoski
PRESIDENT-ELECT	Phaedra Green
SECRETARY	Andrea Cook
TREASURER	Aileen Yan
PAST PRESIDENT	Teresa Velarde
COMMUNITY SERVICES	Josue Palos
NEWSLETTER CHAIR	Marshall Eyerman
HOSPITALITY CHAIR	Linda Tostado
EDUCATION CHAIR	Ali Chemkhi
CGFM COORDINATOR	Cynthia Gordon
MEMBERSHIP CHAIR	David Bobbitt
SCHOLARSHIPS/AWARDS CHAIR	Steven Dey
EMPLOYMENT CHAIR	Melissa Kuykendall
HISTORIAN	Andrea Cook
WEBMASTER	Eric Patrick
AUDITOR	Nancy Clarke



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Community Service

The Chapter provided for a full year of Community Service projects. The first event the Chapter held was food drive in November for the Community Action Partnership of San Bernardino. In December the Chapter collected children's toys to donate to the Toys for Tots Program. In February the chapter participated in the VITA program which assists elderly and low income taxpayers prepare their tax returns, we had 2 members volunteer to work with the VITA program at California State University of San Bernardino this year which helps prepare taxes for those who could otherwise not afford it. At each lunch meeting a 50/50 drawing was held and \$194 in proceeds was donated to various charities: including American Heart Association \$62, Children's Food and Care Fund \$19, American Red Cross Haiti Disaster Relief and Recovery Fund \$68, and the Red Cross International Disaster Relief and Recovery Fund \$49. Throughout the year the chapter supported blood donations to the Blood Bank of San Bernardino. Annually, the Chapter allocates a certain amount for charitable contribution. This year's recipient was the American Red Cross Disaster Response for \$1,000, \$500 donation from our chapter, in addition to an additional \$500 'match' portion from National AGA.

Education

The Chapter was able to provide a total of 909 CPE hours through regular meetings and seminars. One full day seminar was offered. The seminar was held in February and the topic was "Developing Audit Programs and Auditing for Fraud."

We also had 2 members from the Inland Empire Chapter attend the 2009 Professional Development Conference in New Orleans, Louisiana where 24 hours of continuing professional education were available.



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Professional Development Meetings & CPE Hours Provided

Luncheon Meetings

Month	Attendance	Speaker	Topic	CPE Hours	Total Hours
September	66	Thomas Pierce	The U.S. & Inland Empire Economies – Where We Are, Where We’re Heading	1	66
October	45	Michael Scofield	Converting Raw Data to Useful Information, Expressed Clearly for Effective Decision-Making	1	45
November	34	Christine Acosta Peter George	Sarbenes-Oxley and Internal Controls	1	34
December	52	Barbara Bowlby	Future of the Accounting Profession	1	52
January	69	Cheryl Meils	2009 Tax Update	1	69
February	84	Don Mullinax	Government Funds: An ATM for Thieves	1	84
March	52	Greg Gray	Fiscal Challenges in Higher Education	1	52
April	37	Alex Guiang	Reporting Elements of the CAFR	1	37
May	46	Rosemarie Brown	General Welfare Exemption and Best Practices	1	46
					485

Seminars

February	47	Sefton Boyar	Developing Audit Programs & Auditing For Fraud	8	376
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PDC

July	2	PDC- New Orleans	Various Topics	24	48
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Total CPE hours provided in 2009/2010					909
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Membership

Our chapter recruited 7 members and lost 37 members mostly due to retirements, the economy and members moving from the area. We had a net loss of 30 members from the prior year total of 194 to 164 members. Listed are the actual and goals set by National for the year.

	Actual	Goal
Current members	164	204
New Members	7	19
Suspended members	39	19

Communications

The Chapter had a webmaster this year, which is the sixth year in a row that a website has been available (www.aga-ie.org). Available on the website are membership and CGFM application forms, bylaws, history reports, CGFM information, notices of meetings and seminars, seminar presentations and materials following the event, newsletters, contact information and employment web links. Our chapter has been fortunate enough to not have experienced any “down” time with the website. Chapter members find the website a good information tool to keep track of the various events, meeting topics, training opportunities, and job opportunities.

We also have a great newsletter that goes out each month to all our members. The newsletter has the components of the website with the exception of the inclusion of the President's Message. The newsletter is sent out electronically to all members and if requested, non-members. We are extremely grateful to those “behind-the-scene” members who take hours out of their free time to put together the communication “engine” of our chapter. Members refer to their newsletter for information on upcoming events, meetings, training opportunities, posted jobs and to view member pictures from various events. The newsletter also incorporates professional articles published by other sources.



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Honors and Awards

During the 2009 Professional Development Conference, Sue Maxinoski, Chapter President, received the Platinum Level Chapter Recognition Award for Inland Empire of CA Chapter.

Alex Guiang, Regional Vice President, received the Gold Level Regional Recognition Reward, to recognize his service and efforts to advance government accountability in their regions.

At the Chapter level we gave a “Member of the Month” award given at each meeting. These awards are accompanied by a biography written and printed in the newsletter, posted to the website. The recipient receives a certificate and is recognized during the monthly chapter meeting. Deserving members are selected by their colleagues and the CEC.

On June 2, 2010 the Chapter received a first place award for Group B for the chapter's monthly newsletter, assembled by Marshall Eyerman, Newsletter Chair.



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Elected Board Members and Chapter Executive Committee for 2010/2011:

The Elected Board and appointed CEC for 2010/11 are as follows:

PRESIDENT	Phaedra Green
PRESIDENT-ELECT	Marshall Eyerman
SECRETARY	Andrea Cook
TREASURER	Eric Patrick
PAST PRESIDENT	Sue Maxinoski
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EMPLOYMENT CHAIR	Vacant
HISTORIAN	Vacant
WEBMASTER	Eric Patrick
AUDITOR	Maury Sharifi/Nancy Clarke

*Association of Government Accountants
Inland Empire of California
Advancing Government Accountability*

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